ROCKWALL INDEPENDENT SCHOOL DISTRICT

APPROVED BOND AUTHORIZATIONS BY VOTERS AS OF JUNE 30, 2015

Authorization	Issued	Unissued	Total Authorization Amount	Purpose for which Debt Obligation was Authorized
1986	2,450,000		2,450,000	Construct and Equip Facilities
1990	21,900,000		21,900,000	Construct, Renovate, and Equip Facilities; Purchase of Land
1994	8,000,000		8,000,000	Construct, Renovate, and Equip Facilities
1995	14,500,000		14,500,000	Construct, Renovate, and Equip Facilities; Purchase of Land
1998	48,670,000		48,670,000	Construct, Renovate, and Equip Facilities
2001	139,165,000		139,165,000	Construct, Renovate, and Equip Facilities; Purchase of Land
2006	62,550,000		62,550,000	Construct, Renovate, and Equip Facilities; Purchase of Land, Buses and Technology
2007	171,950,000	26,200,000	198,150,000	Construct, Renovate, and Equip Facilities; Purchase of Land, Buses and Technology
		Total	**$ 495,385,000.00**	

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

Moody's Investors Service: Aa2

Standard & Poor's Rating Services: AA

Rockwall Independent School District

Total Principal and Interest Outstanding as of June 30, 2015

Series	Total Principal and Interest
Series 2006	$ 27,000,000
Series 2006A	91,182,664
Series 2007	3,905,000
Series 2008	65,000
Series 2010	16,751,280
Series 2011	9,425,000
Series 2012 Building Bonds	10,115,000
Series 2012 Refunding Bonds	48,370,000
Series 2012A	8,600,000
Series 2013	10,600,000
Series 2013A	70,720,000
Series 2015	113,625,702
	$ 410,359,646

Rockwall Independent School District

Bond Status as of June 30, 2015

Series	Spent	Unspent	Purpose of Issue	Refunded Series	Issued
Series 2006	$ 32,000,000	$ -	School Building		32,000,000
Series 2006A	50,653,607	-	Refunding	1998, 2001, 2002	50,653,257
Series 2007	84,000,000	-	School Building		84,000,000
Series 2008	90,000,000	-	School Building		90,000,000
Series 2010	13,158,131	2,341,869	School Building		15,500,000
Series 2011	9,425,000	-	Refunding	2001	9,425,000
Series 2012 Refunding Bonds	49,620,000	-	Refunding	1998, 2001, 2002, 2	49,620,000
Series 2012 Building Bonds	11,115,000	-	School Building		11,115,000
Series 2012A	9,280,000	-	Refunding	2004	9,280,000
Series 2013	6,357,998	4,242,002	School Building		10,600,000
Series 2013A	2,435,002	-	Refunding	2006, 2007	72,284,998
Series 2015	-	-	Refunding	2008	89,568,204
	$ 358,044,738	$ 6,583,871			

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

ROCKWALL INDEPENDENT SCHOOL DISTRICT

General Obligation Bonds as of June 30, 2015

Series	Interest Rate Payable	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita (78,337)
Series 2006	4.50% to 4.82%	32,000,000	2037	$ 27,000,000	$ -	$ -	$ 27,000,000	$ 344.66
Series 2006A	4.10% to 5.00%	50,653,257	2032	39,743,257	-	(7,370,000)	32,373,257	413.26
Series 2007	4.00% to 5.00%	84,000,000	2037	6,665,000	-	(2,760,000)	3,905,000	49.85
Series 2008	5.00% to 6.00%	90,000,000	2037	89,860,000	-	(89,795,000)	65,000	0.83
Series 2010	4.00% to 4.38%	15,500,000	2035	15,500,000	-	-	15,500,000	197.86
Series 2011	4.00% to 4.50%	9,425,000	2027	9,425,000	-	-	9,425,000	120.31
Series 2012 Building Bonds	2.00% to 5.00%	11,115,000	2031	10,115,000	-	-	10,115,000	129.12
Series 2012 Refunding Bonds	2.00% to 5.00%	49,620,000	2042	48,370,000	-	-	48,370,000	617.46
Series 2012A	2.00% to 4.00%	9,280,000	2032	9,280,000	-	(680,000)	8,600,000	109.78
Series 2013	4.00% to 5.00%	10,600,000	2042	10,600,000	-	-	10,600,000	135.31
Series 2013A	2.00% to 5.00%	72,284,998	2037	70,720,000	-	-	70,720,000	902.77
Series 2015	1.86% to 3.98%	89,568,204	2037	-	89,568,204	-	89,568,204	1,143.37
		524,046,459		$ 337,278,257	$ 89,568,204	$ (100,605,000)	$ 326,241,461	$ 4,164.59